

October 29, 2018

To
The Manager - Debt Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir / Madam,

Sub: Financial results for the Half year ended September 30, 2018

In terms of the Regulation 52(2), Chapter V of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors at its meeting held on October 29, 2018 has approved the Audited Financial Results of the Company for the Half Year ended September 30, 2018.

The Financial Results in the prescribed format along with Auditors report thereon and additional information required to be submitted in terms of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith for your reference and record. Kindly acknowledge the receipt.

Further, a certificate from Debenture Trustee as required in terms of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 will be provided to you shortly.

Thanking you.

Yours faithfully,
For TATA MOTORS FINANCE LIMITED
(Formerly Sheba Properties Limited)

VINAY LAVANNIS
Company Secretary
M. No. A7911

Encl: As stated above

TATA MOTORS FINANCE LIMITED

(Formerly known as Sheba Properties Limited)

Corporate Office I-Think Techno Campus Building A 2nd Floor Off Pokhran Road 2 Thane West 400 601
Tel 91 22 6181 5400 Fax 91 22 6181 5817 Website www.tmf.co.in CIN - U45200MH1989PLC050444
Registered Office 10th Floor 106 A and B Maker Chambers III Nariman Point Mumbai 400 021

BSR & Co. LLP

Chartered Accountants

5th Floor, Lodha Excelus,
Apollo Mills Compound
N. M. Joshi Marg, Mahalaxmi
Mumbai - 400 011
India

Telephone +91 (22) 4345 5300
Fax +91 (22) 4345 5399

The Board of Directors of Tata Motors Finance Limited *(formerly known as Sheba Properties Limited)*

We have audited the financial results of **Tata Motors Finance Limited** *(formerly known as Sheba Properties Limited)* ('the Company') for the half year ended 30 September 2018, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Attention is also invited to the fact that the figures for the corresponding half ended 30 September 2017 including the reconciliation of profit/ loss under Ind AS of the corresponding half year with profit/ loss reported under previous GAAP, as reported in these financial results have been approved by the Company's Board of Directors but have not been subjected to audit / review.

These half yearly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such condensed interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) for Interim Financial Reporting (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations.

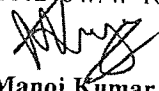
We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Based on our audit conducted as above, in our opinion and to the best of our information and according to the explanations given to us, these half yearly financial results:

- (i) are presented in accordance with the requirements of Regulation 52 of the Listing Regulations and the SEBI circular dated 10 August 2016 in this regard; and
- (ii) give a true and fair view of the net profit and other comprehensive income and other financial information for the half year ended 30 September 2018.

For **BSR & Co. LLP**
Chartered Accountants

Firm's Registration No: 101248W/W-100022


Manoj Kumar Vijai
Partner

Membership No: 046882

Mumbai
29 October 2018

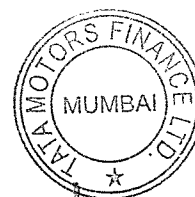
BSR & Co is a partnership firm with
Registration No. BA61223 converted into
BSR & Co. LLP (a Limited Liability, Partnership
with LLP Registration No. AAB-8181)
with effect from October 14, 2013

Registered Office:
5th Floor, Lodha Excelus
Apollo Mills Compound
N. M. Joshi Marg, Mahalaxmi
Mumbai - 400 011, India

TATA MOTORS FINANCE LIMITED (formerly known as SHEBA PROPERTIES LIMITED)
Registered office:- 10th Floor, 106 Makers Chambers III, Nariman Point, Mumbai – 400 021
CIN - U45200MH1989PLC050444, website-www.tmf.co.in
Fax No. - 91 22 61729619, Tel No. - 91 22 61729600

STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2018

Particulars	(Rs in lakhs)	
	Half Year ended September 30, 2018 Audited	Half Year ended September 30, 2017 Unaudited
Revenue		
I. Revenue from operations	1413,49.03	1102,35.50
II. Other Income	41,64.76	37,74.63
III. Total Revenue (I + II)	1455,13.79	1140,10.13
IV. Expenses:		
1. Employee benefits expense	134,28.80	111,07.62
2. Finance costs	904,33.87	677,45.70
3. Depreciation and amortisation expense	6,38.26	6,36.94
4. Other expenses	297,10.98	389,98.13
Total expenses	1342,11.91	1184,88.39
V. Profit before exceptional items and tax (III-IV)	113,01.88	(44,78.26)
VI. Exceptional items	-	-
VII. Profit / (Loss) before tax (V - VI)	113,01.88	(44,78.26)
VIII. Tax expense		
(a) Current tax	-	33,58.17
(b) Deferred tax	-	-
Total tax expense	-	33,58.17
IX. Net profit / (Loss) after tax (VII -VIII)	113,01.88	(78,36.43)
X. Other Comprehensive Income		
1) Items that will not be reclassified to profit or loss, net of tax	50.56	8,04.82
2) Items that will be reclassified to profit or loss, net of tax	(2,77.43)	-
Total other comprehensive Income, net of tax	(2,26.87)	8,04.82
XI. Total Comprehensive Income (IX + X)	110,75.01	(70,31.61)
XII. Earning Per Share (not annualised)		
Basic (Rs.)	17.87	(17.42)
Diluted (Rs.)	16.17	(17.42)
Face Value per share	100.00	100.00



BALANCE SHEET AS AT SEPTEMBER 30, 2018

(Rs in lakhs)

Particulars		As at September 30, 2018
I	ASSETS	
1	Non-current assets	
(a)	Property, Plant and Equipment	45,75.00
(b)	Capital work-in-progress	18.60
(c)	Other Intangible assets	
(d)	Financial assets:	4,79.70
	i) Investments	
	ii) Finance receivables	176,35.71
	iii) Loans and advances (others)	17235,31.40
	iv) Other financial assets	0.33
(e)	Deferred tax assets (net) and MAT Credit	235,17.92
(f)	Non-current tax assets (net)	109,31.18
(g)	Non-financial assets	24,32.94
		41,09.64
2	Current assets	17872,32.42
(h)	Financial assets:	
	i) Finance receivables	
	ii) Loans and advances (others)	8609,28.22
	iii) Trade receivables	79.65
	iv) Cash and cash equivalents	16,51.02
	v) Bank balances other than (v) above	180,37.57
	vi) Other financial assets	500,00.00
(i)	Non-financial assets	68,40.74
		48,76.57
	Total Assets	9424,13.77
		27296,46.19
II	EQUITY AND LIABILITIES	
1	Equity	
	Share capital	538,73.42
	Other equity	2095,30.66
2	Liabilities	2634,04.08
	Non-current liabilities	
(a)	Financial liabilities:	
	i) Borrowings	
	ii) Other financial liabilities	12287,37.28
(b)	Provisions	45.92
		120,66.55
3	Current liabilities	12408,49.75
(a)	Financial liabilities:	
	i) Borrowings	
	ii) Trade payables	7743,81.91
	(1) Total outstanding dues of micro, small and medium enterprises	
	(2) Total outstanding dues of creditors other than above	125,11.47
	iii) Other financial liabilities	4263,86.95
(b)	Provisions	1,40.60
(c)	Other current liabilities	119,71.43
	Total Equity and Liabilities	12253,92.36
		27296,46.19



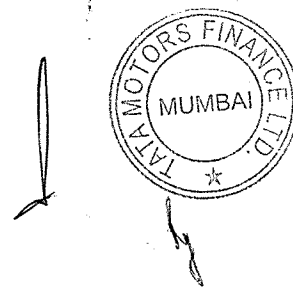
Notes:

1. The Company is a Non-Banking Finance Company registered with the Reserve Bank of India.
2. The financial results for the half year ended September 30, 2018 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on October 29, 2018.
3. The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind-AS) notified under the Companies (Indian Accounting Standards) Rules 2015 as amended by the Companies (Indian Accounting Standards) Rules 2016. The Company has adopted Ind-AS from April 01, 2018 with effective transition date of April 01, 2017 and accordingly, these financial results together with the results for the comparative reporting period have been prepared in accordance with the recognition and measurement principles as laid down in Ind-AS prescribed under section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

The transition to Ind-AS has been carried out from the erstwhile Accounting standards notified under the Act read with Rule 7 of the Companies (Accounts) Rule 2014 (as amended), guidelines issued by the Reserve Bank of India ('the RBI') and other generally accepted accounting principles in India (collectively referred to as 'the Previous GAAP'). Accordingly, the impact of transition has been recorded in the opening reserves as at April 01, 2017 and corresponding adjustments pertaining to comparative period / half year as presented in these financial results have been restated / reclassified in order to conform to the current period presentation.

The financials results have been drawn up on the basis of Ind-AS that are applicable to the Company as at September 30, 2018 based on the 'Press Release' issued by the Ministry of Company Affairs on January 18, 2016. Any application guidance/ clarifications/ directions issued by the RBI or other regulators are implemented as and when they are issued / applicable.

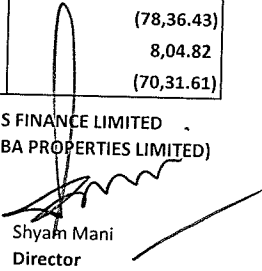
4. In Compliance with Regulation 52 of the Securities Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') audit of financial results for the half year ended 30 September 2018 has been carried out by the Statutory Auditors.
The financial results under Ind-AS for the half year ended September 30, 2017 are not subjected to limited review or audit. Management has exercised necessary due diligence to ensure that the financial results for the half year ended September 30, 2017 provide true and fair view of the Company's affairs.
However, audit of financial results under previous GAAP for the half year ended September 30, 2017 was carried out by the Statutory Auditors.
5. The Company is a subsidiary of TMF Holdings Limited (formerly known as Tata Motors Finance Limited).
6. The Company has been operating only in one segment viz, financing activities and the operations being only in India, there are no separate reportable segments identified as per the Ind AS 108 - Segment Reporting.
7. The Company has paid final dividend of Rs. 12.28 per equity share of Rs. 100 each (12.28%) and Rs 8.20 per CCPS of Rs 100 each (8.20%) for FY 2017-18.
8. a) During the half year ended September 30, 2018, the Company has issued 1,63,00,000 privately placed, cumulative, non-participating 10% compulsorily convertible preference shares (CCPS) bearing a face value of Rs. 100 each at a price of Rs. 200 per share aggregating to Rs. 326,00.00 lakhs.
b) During the half year ended September 30, 2018, the Company has issued 1,85,00,000 privately placed, non-cumulative, non-participating 10% compulsorily convertible preference shares (CCPS) bearing a face value of Rs. 100 each at a price of Rs. 200 per share aggregating to Rs. 370,00.00 lakhs.
9. Owing to adoption of Ind-AS, finance receivables securitised, which does not qualify for derecognition criteria under Ind-AS 109 have been re-recognised with a corresponding liability as Collateralised debt obligation; and compulsorily convertible preference shares (CCPS), being compound financial instruments are bifurcated into other equity and borrowings basis its terms.



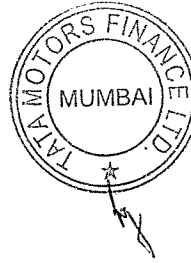
10. As required by paragraph 32 of Ind AS 101 and SEBI circular August 10, 2016, net profit reconciliation between the figures previously reported under Previous GAAP and restated as per Ind AS is as under:

Particulars	(Rs in lakhs)	
	Half Year ended September 30, 2017	
Profit after tax as reported under previous GAAP	102,22.58	
Adjustment resulting in increase / decrease in profit after tax as reported under previous GAAP		
Recognition of income (net of expense) on securitisation transactions	(4,61.04)	
Allowance for loan losses as per Ind-AS 109	(72,49.66)	
Fair valuation of Investment	(2,70.37)	
Adoption of Effective Interest Rate (EIR) for amortisation of Income and Expense - Financial Assets and Financial Liabilities at amortised cost	(100,77.94)	
Net profit/(loss) after tax as per Ind AS	(78,36.43)	
Other comprehensive income (net of tax)	8,04.82	
Total comprehensive income (after tax) as reported under Ind AS	(70,31.61)	

For TATA MOTORS FINANCE LIMITED
(formerly known as SHEBA PROPERTIES LIMITED)


Shyam Mani
Director
(DIN - 00273598)

Place: Mumbai
Date: October 29, 2018



TATA MOTORS FINANCE LIMITED (formerly known as SHEBA PROPERTIES LIMITED)

Registered office:- 10th Floor, 106 Makers Chambers III, Nariman Point, Mumbai – 400 021

Fax No. - 91 22 61729619, Tel No. - 91 22 61729600, website www.tmf.co.in

CIN: U45200MH1989PLC050444

AUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2018

Additional information required to be submitted in terms of Regulation 52(4) of SEBI Listing Obligations And Disclosure Requirements Regulations, 2015

1) Credit rating has been assigned by CRISIL, ICRA and CARE

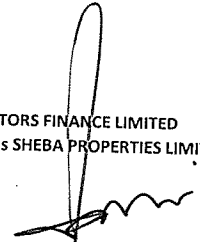
Instrument	CRISIL		ICRA		CARE	
	At September 30, 2018	At March 31, 2018	At September 30, 2018	At March 31, 2018	At September 30, 2018	At March 31, 2018
Secured non-convertible debentures (NCDs)	CRISIL AA/ Stable*	CRISIL AA/ Positive	ICRA AA/ Stable#	ICRA AA/ Positive	CARE AA + Stable	CARE AA + Stable
Unsecured subordinated Tier II NCDs	CRISIL AA/ Stable*	CRISIL AA/ Positive	ICRA AA/ Stable#	ICRA AA/ Positive	CARE AA + Stable	CARE AA + Stable
Unsecured subordinated perpetual NCDs	CRISIL A + Stable*	CRISIL A + Positive	ICRA A + Stable#	ICRA A + Positive	CARE AA - Stable	CARE AA - Stable
Long term bank facilities	CRISIL AA/ Stable*	CRISIL AA/ Positive	ICRA AA/ Stable#	ICRA AA/ Positive	CARE AA + Stable	CARE AA + Stable
Short term bank facilities	CRISIL A1 +	CRISIL A1 +	ICRA A1 +	ICRA A1 +	N.A.	N.A.
Commercial papers	CRISIL A1 +	CRISIL A1 +	ICRA A1 +	ICRA A1 +	CARE A1+	CARE A1+

* CRISIL has revised the outlook from Positive to Stable for Secured NCDs, Tier II Debt, Perpetual Debt and LT Bank facilities w.e.f. September 19, 2018.

ICRA has revised the outlook from Positive to Stable for Secured NCDs, Tier II Debt, Perpetual Debt and LT Bank facilities w.e.f. October 15, 2018.

- 2) Debt Equity Ratio : 9.15:1
- 3) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not; set out in Annexure "A" for debt securities.
- 4) Next due date for the payment of interest / principal along with amount of interest and redemption amount; Set out in Annexure "A" for debt securities.
- 5) Outstanding redeemable preference shares (Quantity and value) : The Company does not have outstanding redeemable preference shares, hence this clause is not applicable.
- 6) Debenture Redemption Reserve : Not Applicable
- 7) Capital Redemption Reserve: Nil
- 8) Net Worth: Rs 2634,04.08 Lakhs
- 9) There was no material deviation in the use of proceeds from issue of Non convertible debt securities.

TATA MOTORS FINANCE LIMITED
(formerly known as SHEBA PROPERTIES LIMITED)



Shyam Mani
Director
(DIN - 00273598)

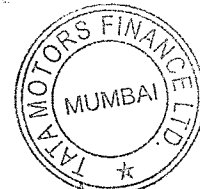
Mumbai: October 29, 2018



TATA MOTORS FINANCE LTD.

Details of Privately Placed NCDs as on Sept 30, 2018

Sl No	Type of NCDs	Series Name	ISIN No	Previous due date for payment of interest	Whether the previous interest payment has been paid or not	Next due date for payment of interest	Next Interest Amount	Next due date for payment of principal	Next Redemption Amount (Maturity Value)
1	Secured	TMFL NCD 'Z' FY 2016-17	INE909H07DM5	November 25, 2017	Paid	November 25, 2018	39,750,000	November 25, 2018	500,000,000
2	Secured	TMFL NCD 'AA' FY 2016-17	INE909H07DN3	December 02, 2017	Paid	December 02, 2018	157,200,000	December 02, 2018	2,000,000,000
3	Secured	TMFL NCD 'N' FY 2015-16	INE909H07CM7	December 16, 2017	Paid	December 17, 2018	78,625,000	December 17, 2018	850,000,000
4	Secured	TMFL NCD 'AC' FY 2016-17	INE909H07DP8	December 28, 2017	Paid	December 28, 2018	80,500,000	December 28, 2018	1,000,000,000
5	Secured	TMFL NCD 'M' FY 2013-14	INE909H07AX8	January 10, 2018	Paid	January 10, 2019	20,500,000	January 10, 2019	200,000,000
6	Secured	TMFL NCD 'V' FY 2013-14	INE909H07BK3	March 05, 2018	Paid	March 05, 2019	15,375,000	March 05, 2019	150,000,000
7	Secured	TMFL NCD 'AF' FY 2013-14	INE909H07BU2	-	-	March 19, 2019	31,444,658	March 19, 2019	50,000,000
8	Secured	TMFL NCD 'X' FY 2013-14	INE909H07BM9	March 20, 2018	Paid	March 20, 2019	20,500,000	March 20, 2019	200,000,000
9	Secured	TMFL NCD 'B' FY 2016-17	INE909H07CG3	April 07, 2018	Paid	April 08, 2019	67,160,000	April 08, 2019	730,000,000
10	Secured	TMFL NCD 'J' FY 2016-17	INE909H07CW6	May 31, 2018	Paid	May 31, 2019	18,400,000	May 31, 2019	200,000,000
11	Secured	TMFL NCD 'I' FY 2016-17	INE909H07CY2	June 10, 2018	Paid	June 10, 2019	18,400,000	June 10, 2019	200,000,000
12	Secured	TMFL NCD 'T' FY 2016-17	INE909H07DG7	June 28, 2018	Paid	June 28, 2019	64,170,000	June 28, 2019	690,000,000
13	Secured	TMFL NCD 'A' FY 2014-15	INE909H07BVO	October 10, 2017	Paid	October 10, 2018	54,175,000	October 10, 2019	550,000,000
14	Secured	TMFL NCD 'D' FY 2014-15	INE909H07BY4	October 17, 2017	Paid	October 17, 2018	98,500,000	October 17, 2019	1,000,000,000
15	Secured	TMFL NCD 'J' FY 2015-16	INE909H07C15	November 18, 2017	Paid	November 19, 2018	9,100,000	November 19, 2019	100,000,000
16	Secured	TMFL NCD 'M' FY 2015-16	INE909H07CL9	December 16, 2017	Paid	December 17, 2018	37,000,000	December 17, 2019	400,000,000
17	Secured	TMFL NCD 'C' FY 2016-17	INE909H07CPO	April 07, 2018	Paid	April 08, 2019	18,400,000	April 08, 2021	200,000,000
18	Secured	TMFL NCD 'G' FY 2016-17	INE909H07CT2	May 13, 2018	Paid	May 13, 2019	9,200,000	May 13, 2021	100,000,000
19	Secured	TMFL NCD 'K' FY 2016-17	INE909H07CX4	June 10, 2018	Paid	June 10, 2019	38,640,000	June 10, 2021	420,000,000
20	Secured	TMFL NCD 'S' FY 2016-17	INE909H07DF9	June 28, 2018	Paid	June 28, 2019	20,460,000	June 28, 2021	220,000,000
21	Secured	TMFL NCD 'W' FY 2016-17	INE909H07DJ1	July 28, 2018	Paid	July 28, 2019	900,000	July 28, 2021	10,000,000
22	Secured	TMFL NCD 'E' FY 2018-19	INE601U07079	-	-	January 30, 2019	264,713,422	January 30, 2020	6,150,000,000
23	Secured	TMFL NCD 'E' FY 2018-19	INE601U07095	-	-	September 26, 2019	87,951,000	September 26, 2019	1,000,000,000
24	Secured	TMFL NCD 'AC' FY 2013-14	INE909H07BR8	-	-	-	-	February 27, 2019	210,627,170
25	Secured	TMFL NCD 'B' FY 2015-16	INE909H07CA2	-	-	-	-	October 08, 2018	429,923,340
26	Secured	TMFL NCD 'E' FY 2015-16	INE909H07C06	-	-	-	-	October 15, 2018	1,301,051,000
27	Secured	TMFL NCD 'K' FY 2015-16	INE909H07CJ3	-	-	-	-	November 26, 2018	182,150,780
28	Secured	TMFL NCD 'H' FY 2015-16	INE909H07CG9	-	-	-	-	May 06, 2019	67,601,700
29	Secured	TMFL NCD 'L' FY 2015-16	INE909H07CK1	-	-	-	-	April 11, 2019	469,399,350
30	Secured	TMFL NCD 'A' FY 2016-17	INE909H07CNS	-	-	-	-	April 03, 2019	325,228,750
31	Secured	TMFL NCD 'E' FY 2016-17	INE909H07CR6	-	-	-	-	March 12, 2019	6,464,495,000
32	Secured	TMFL NCD 'M' FY 2016-17	INE909H07CZ9	-	-	-	-	June 10, 2021	77,658,300
33	Secured	TMFL NCD 'V' FY 2016-17	INE909H07DJ3	-	-	-	-	July 23, 2019	646,750,000
34	Secured	TMFL NCD 'A' FY 2017-18	INE909H07DQ6	-	-	-	-	April 24, 2019	1,457,731,250
35	Secured	TMFL NCD 'B' FY 2017-18	INE601U07012	-	-	-	-	May 27, 2020	3,692,271,300
36	Secured	TMFL NCD 'C' FY 2017-18	INE601U07020	-	-	-	-	June 02, 2020	3,185,102,500
37	Secured	TMFL NCD 'D' FY 2017-18	INE601U07038	-	-	-	-	July 10, 2020	4,604,533,200
38	Secured	TMFL NCD 'E' FY 2017-18	INE601U07046	-	-	-	-	August 25, 2020	1,890,810,000
39	Secured	TMFL NCD 'A' FY 2018-19	INE601U07053	-	-	-	-	June 07, 2021	907,215,400
40	Secured	TMFL NCD 'B' FY 2018-19	INE601U07061	-	-	-	-	July 26, 2021	910,923,300
41	Secured	TMFL NCD 'D' FY 2018-19	INE601U07087	-	-	-	-	August 23, 2021	323,258,000
42	Unsecured	TMFL TIER II BONDS 'A' FY 2009-10	INE909H08014	January 20, 2018	Paid	January 20, 2019	218,000,000	January 20, 2020	2,000,000,000
43	Unsecured	TMFL TIER II BONDS 'B' FY 2009-10	INE909H08022	March 25, 2018	Paid	March 25, 2019	95,621,250	March 25, 2020	889,500,000
44	Unsecured	TMFL TIER II BONDS 'C' FY 2009-10	INE909H08030	April 12, 2018	Paid	April 12, 2019	107,000,000	April 10, 2020	1,000,000,000
45	Unsecured	TMFL TIER II BONDS 'D' FY 2009-10	INE909H08048	April 28, 2018	Paid	April 28, 2019	118,770,000	April 28, 2020	1,110,000,000
46	Unsecured	TMFL TIER II BONDS 'A' FY 2011-12	INE909H08063	September 19, 2018	Paid	September 19, 2019	82,830,000	September 17, 2021	753,000,000
47	Unsecured	TMFL TIER II BONDS 'B' FY 2011-12	INE909H08071	March 02, 2018	Paid	March 02, 2019	76,065,000	March 02, 2022	691,500,000
48	Unsecured	TMFL TIER II BONDS 'C' FY 2011-12	INE909H08089	March 26, 2018	Paid	March 26, 2019	11,000,000	March 26, 2022	100,000,000
49	Unsecured	TMFL TIER II BONDS 'A' FY 2012-13	INE909H08097	May 22, 2018	Paid	May 22, 2019	41,140,000	May 22, 2022	374,000,000
50	Unsecured	TMFL TIER II BONDS 'B' FY 2012-13	INE909H08121	August 03, 2018	Paid	August 03, 2019	26,625,000	August 03, 2022	250,000,000
51	Unsecured	TMFL TIER II BONDS 'C' FY 2012-13	INE909H08139	December 28, 2017	Paid	December 28, 2018	29,288,000	December 28, 2022	280,000,000
52	Unsecured	TMFL TIER II BONDS 'B' FY 2013-14	INE909H08170	May 24, 2018	Paid	May 24, 2019	98,500,000	May 24, 2023	1,000,000,000
53	Unsecured	TMFL TIER II BONDS 'A' FY 2013-14	INE909H08147	May 28, 2018	Paid	May 28, 2019	55,926,500	May 28, 2023	551,000,000
54	Unsecured	TMFL TIER II BONDS 'A' FY 2014-15	INE909H08196	September 12, 2018	Paid	September 12, 2019	26,500,000	September 12, 2024	250,000,000
55	Unsecured	TMFL TIER II BONDS 'B' FY 2014-15	INE909H08204	September 26, 2018	Paid	September 26, 2019	62,100,000	September 26, 2024	600,000,000
56	Unsecured	TMFL TIER II BONDS 'C' FY 2014-15	INE909H08212	December 19, 2017	Paid	December 19, 2018	145,500,000	December 19, 2024	1,500,000,000
57	Unsecured	TMFL TIER II BONDS 'A' FY 2017-18	INE601U08010	-	-	November 13, 2018	41,750,000	November 13, 2027	500,000,000
58	Unsecured	TMFL PERPETUAL 'A' FY 2010-11	INE909H08055	November 23, 2017	Paid	November 23, 2018	170,250,000	November 23, 2020	1,500,000,000
59	Unsecured	TMFL PERPETUAL 'A' FY 2012-13	INE909H08105	May 30, 2018	Paid	May 30, 2019	30,935,000	May 30, 2022	269,000,000
60	Unsecured	TMFL PERPETUAL 'B' FY 2012-13	INE909H08113	June 28, 2018	Paid	June 28, 2019	82,237,500	June 28, 2022	731,000,000
61	Unsecured	TMFL PERPETUAL 'A' FY 2013-14	INE909H08162	May 23, 2018	Paid	May 23, 2019	25,265,900	May 23, 2023	223,000,000
62	Unsecured	TMFL PERPETUAL 'A' FY 2013-14	INE909H08154	May 28, 2018	Paid	May 28, 2019	58,128,100	May 28, 2023	527,000,000
63	Unsecured	TMFL PERPETUAL 'A' FY 2014-15	INE909H08188	September 05, 2018	Paid	September 05, 2019	55,833,000	September 05, 2024	503,000,000



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