



Date: February 08, 2022

To  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

To  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal St, Kala Ghoda  
Fort, Mumbai – 400001

**Sub: Intimation under Regulation 50(1), Chapter V of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

In terms of the Regulation 50(1), Chapter V of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors at its meeting, scheduled on February 11, 2022 would inter alia consider the following:

1. Issuance of Unsecured, Listed/ Unlisted, Subordinated, Perpetual Non-Convertible Debentures ("Unsecured PDs") with call option after 10 years for an aggregate amount upto Rs. 500,00,00,000/- (Rupees Five Hundred Crores only) on a Private Placement basis.
2. Approval to exercise call option on below TMFL Perpetual NCD's subject to RBI approval

ISIN No.	Series Name	Amount Issued (In Rs.)	Issue Date	Call Option date
INE909H08105	TMFL PERPETUAL A F.Y. 2012-13	26,90,00,000	30-May-12	30-May-22
INE909H08113	TMFL PERPETUAL B F.Y. 2012-13	73,10,00,000	28-Jun-12	28-Jun-22
	<b>Total</b>	<b>100,00,00,000</b>		

This is for your information and record.

Thanking you.

Yours faithfully,

For **TATA MOTORS FINANCE LIMITED**

**VINAY LAVANNIS**

**Company Secretary**

**Membership No. A7911**

**TATA MOTORS FINANCE LIMITED**

I-Think Techno Campus Building A 2nd Floor Off Pokhran Road 2 Thane West 400 601

Tel 91 22 6181 5400 Fax 91 22 6181 5700 website www.tmf.co.in CIN - U45200MH1989PLC050444

Registered Office 14 4th Floor Sir H C Dinshaw Building 16 Horniman Circle Fort Mumbai 400 001 Maharashtra