



April 08, 2022

To
NATIONAL STOCK EXCHANGE OF INDIA LTD.
Debt Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai, Maharashtra 400051

Kind Att: Mr. Newton Noronha / Ms. Manish Vyas/ Mr. Yogesh Deshmukh

Subject: Reporting of information pursuant to SEBI's circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 in regard to Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended March 31, 2022.

Dear Sir/Madam,

This is for your information that pursuant to SEBI's circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017, all the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, are required to submit a statement containing data of existing Debt securities issued within fifteen working days from the end of every half year.

Therefore, we have attached herewith the annexure containing the data of existing Debt securities of the Company for the half year ended March 31, 2022 in the format prescribed by SEBI vide its aforesaid circular.

Request you to kindly take this on record.

Thanking you.

Yours faithfully,
For TATA MOTORS FINANCE LIMITED

VINAY LAVANNIS
Company Secretary
Membership No.: A7911



TATA MOTORS FINANCE LIMITED

I-Think Techno Campus Building A 2nd Floor Off Pokhran Road 2 Thane West 400 601
Tel 91 22 6181 5400 Fax 91 22 6181 5700 website www.tmf.co.in CIN - U45200MH1989PLC050444
Registered Office 14 4th Floor Sir H C Dinshaw Building 16 Horniman Circle Fort Mumbai 400 001 Maharashtra

| Name of the issuer | ISIN number | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | Amount issued | Amount outstanding | Remarks |
|--------------------------|--------------|---------------|---------------|-------------|----------------------|------------------------|----------------|--------------------|---------------------------|
| TATA MOTORS FINANCE LTD. | INE601U07160 | 15-May-20 | 15-May-23 | 8.50000 | Yearly & on Maturity | N.A. | 5,00,00,00,000 | 5,00,00,00,000 | Secured NCD |
| TATA MOTORS FINANCE LTD. | INE601U07178 | 21-May-20 | 21-May-23 | 8.75000 | Yearly & on Maturity | N.A. | 5,00,00,00,000 | 5,00,00,00,000 | Secured NCD |
| TATA MOTORS FINANCE LTD. | INE601U07186 | 12-Jun-20 | 27-Mar-23 | 8.65000 | Yearly & on Maturity | N.A. | 5,00,00,00,000 | 5,00,00,00,000 | Secured NCD |
| TATA MOTORS FINANCE LTD. | INE601U07236 | 29-Oct-20 | 28-Apr-22 | 6.75000 | Yearly & on Maturity | N.A. | 1,00,00,00,000 | 1,00,00,00,000 | Secured NCD |
| TATA MOTORS FINANCE LTD. | INE601U07228 | 29-Oct-20 | 28-Oct-22 | 7.00000 | Yearly & on Maturity | N.A. | 1,80,00,00,000 | 1,80,00,00,000 | Secured NCD |
| TATA MOTORS FINANCE LTD | INE601U07103 | 06-Nov-18 | 27-Dec-21 | 0.00000 | At Maturity | N.A. | 35,00,00,000 | 3,08,73,07,500 | Unsecured ZCD Par Premium |
| TATA MOTORS FINANCE LTD | INE601U08283 | 21-Jan-22 | 21-Jan-25 | 0.00000 | At Maturity | N.A. | 2,50,00,00,000 | 47,01,97,700 | Secured ZCD Par Premium |
| TATA MOTORS FINANCE LTD. | INE909H08097 | 22-May-12 | 22-May-22 | 11.00000 | Yearly & on Maturity | N.A. | 37,40,00,000 | 37,40,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE909H08121 | 03-Aug-12 | 03-Aug-22 | 10.65000 | Yearly & on Maturity | N.A. | 25,00,00,000 | 25,00,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE909H08139 | 28-Dec-12 | 28-Dec-22 | 10.46000 | Yearly & on Maturity | N.A. | 28,00,00,000 | 28,00,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE909H08170 | 24-May-13 | 24-May-23 | 9.85000 | Yearly & on Maturity | N.A. | 1,00,00,00,000 | 1,00,00,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE909H08147 | 28-May-13 | 28-May-23 | 10.15000 | Yearly & on Maturity | N.A. | 55,10,00,000 | 55,10,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE909H08196 | 12-Sep-14 | 12-Sep-24 | 10.60000 | Yearly & on Maturity | N.A. | 25,00,00,000 | 25,00,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE909H08204 | 26-Sep-14 | 26-Sep-24 | 10.35000 | Yearly & on Maturity | N.A. | 60,00,00,000 | 60,00,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE909H08212 | 19-Dec-14 | 19-Dec-24 | 9.70000 | Yearly & on Maturity | N.A. | 1,50,00,00,000 | 1,50,00,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE601U08010 | 13-Nov-17 | 13-Nov-27 | 8.35000 | Yearly & on Maturity | N.A. | 50,00,00,000 | 50,00,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE601U08051 | 29-Mar-19 | 29-Mar-29 | 10.00000 | Yearly & on Maturity | N.A. | 1,50,00,00,000 | 1,50,00,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE601U08077 | 31-May-19 | 31-May-29 | 9.95000 | Yearly & on Maturity | N.A. | 2,00,00,00,000 | 2,00,00,00,000 | Unsecured Tier II |
| TATA MOTORS FINANCE LTD. | INE909H08105 | 30-May-12 | 30-May-22 | 11.50000 | Yearly & on Maturity | N.A. | 26,90,00,000 | 26,90,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE909H08113 | 28-Jun-12 | 28-Jun-22 | 11.25000 | Yearly & on Maturity | N.A. | 73,10,00,000 | 73,10,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE909H08162 | 23-May-13 | 23-May-23 | 11.33000 | Yearly & on Maturity | N.A. | 22,30,00,000 | 22,30,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE909H08154 | 28-May-13 | 28-May-23 | 11.03000 | Yearly & on Maturity | N.A. | 52,70,00,000 | 52,70,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE909H08188 | 05-Sep-14 | 05-Sep-24 | 11.10000 | Yearly & on Maturity | N.A. | 50,30,00,000 | 50,30,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE601U08085 | 18-Jun-19 | 18-Jun-29 | 11.50000 | Yearly & on Maturity | N.A. | 1,00,00,00,000 | 1,00,00,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE601U08093 | 01-Nov-19 | 01-Nov-29 | 11.50000 | Yearly & on Maturity | N.A. | 60,00,00,000 | 60,00,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE601U08101 | 21-Nov-19 | 21-Nov-29 | 11.50000 | Yearly & on Maturity | N.A. | 45,00,00,000 | 45,00,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE601U08119 | 18-Dec-19 | 18-Dec-29 | 11.50000 | Yearly & on Maturity | N.A. | 45,00,00,000 | 45,00,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE601U08127 | 14-Jul-20 | 14-Jul-30 | 10.50000 | Yearly & on Maturity | N.A. | 15,00,00,000 | 15,00,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD. | INE601U08135 | 09-Sep-20 | 09-Sep-30 | 10.25000 | Yearly & on Maturity | N.A. | 43,00,00,000 | 43,00,00,000 | Unsecured Perpetual |

| | | | | | | | | | |
|-------------------------|----------------|-----------|-----------|----------|----------------------|------|----------------|----------------|-----------------------------|
| TATA MOTORS FINANCE LTD | INE601U08143 | 24-Sep-20 | 24-Sep-30 | 10.25000 | Yearly & on Maturity | N.A. | 1,00,00,00,000 | 1,00,00,00,000 | Unsecured Perpetual |
| TATA MOTORS FINANCE LTD | INE601U08200 | 20-Apr-21 | 27-Feb-23 | 7.00000 | Yearly & on Maturity | N.A. | 4,00,00,00,000 | 4,00,00,00,000 | Unsecured NCD |
| TATA MOTORS FINANCE LTD | INE601U08259 | 25-Jun-21 | 25-Jun-24 | 7.15000 | Yearly & on Maturity | N.A. | 5,25,00,00,000 | 5,25,00,00,000 | Unsecured NCD |
| TATA MOTORS FINANCE LTD | INE601U08291 | 21-Jan-22 | 20-Jan-25 | 7.28000 | Yearly & on Maturity | N.A. | 35,00,00,000 | 35,00,00,000 | Unsecured NCD |
| TATA MOTORS FINANCE LTD | * INE601U08234 | 31-May-21 | 31-May-24 | 6.27000 | Yearly & on Maturity | N.A. | 4,00,00,00,000 | 4,00,00,00,000 | Unsecured Floating Rate NCD |

* INE601U08234 - Floating Rate NCD

For TATA MOTORS FINANCE LIMITED



VINAY LAVANNIS

Company Secretary

Membership No.: A7911