



April 12, 2023

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal St, Kala Ghoda,
Fort, Mumbai - 400001

Subject: Reporting of information pursuant to Chapter VIII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) in regard to Specifications related to ISIN for debt securities for the half year ended March 31, 2023.

Dear Sir/Madam,

This has reference to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding "Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper"(updated on April 13, 2022).

Pursuant to Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of the above-mentioned circular, the issuer shall within fifteen days from the end of every half year submit a statement, to the stock exchange, where its debt securities are listed, as well as to the depository.

Therefore, we have attached herewith the annexure containing the data of existing Debt securities of Tata Motors Finance Limited for the half year ended March 31, 2023 in the format prescribed by SEBI vide its aforesaid circular.

Thanking you.

Yours faithfully,
For **TATA MOTORS FINANCE LIMITED**

VINAY LAVANNIS
Company Secretary
Membership No.: A7911

TATA MOTORS FINANCE LIMITED

I-Think Techno Campus Building A 2nd Floor Off Pokhran Road 2 Thane West 400 601
Tel 91 22 6181 5400 Fax 91 22 6181 5700 website www.tmf.co.in CIN - U45200MH1989PLC050444
Registered Office 14 4th Floor Sir H C Dinshaw Building 16 Horniman Circle Fort Mumbai 400 001 Maharashtra

TATA MOTORS FINANCE LTD. 31-Mar-23

| Name of the issuer | ISIN number | Issuance date | Maturity date / Call Option date | Coupon rate | Payment frequency | Embedded option if any | Amount issued | Amount outstanding (Maturity Value) | Series Name | Instrument Nature |
|---------------------------|--------------|---------------|----------------------------------|-------------|----------------------|----------------------------|---------------|-------------------------------------|---------------------------|-------------------|
| TATA MOTORS FINANCE LTD*. | INE601U08150 | 11/Nov/2020 | 11/Nov/2030 | 9.75 | Yearly & on Maturity | Call option after 10 years | 850,000,000 | 850,000,000 | TMFL PERPETUAL D FY 20-21 | HYBRID PERPETUA |
| TATA MOTORS FINANCE LTD*. | INE601U08168 | 03/Dec/2020 | 03/Dec/2030 | 9.75 | Yearly & on Maturity | Call option after 10 years | 1,000,000,000 | 1,000,000,000 | TMFL PERPETUAL E FY 20-21 | HYBRID PERPETUA |
| TATA MOTORS FINANCE LTD*. | INE601U08176 | 21/Dec/2020 | 21/Dec/2030 | 9.60 | Yearly & on Maturity | Call option after 10 years | 600,000,000 | 600,000,000 | TMFL PERPETUAL F FY 20-21 | HYBRID PERPETUA |
| TATA MOTORS FINANCE LTD*. | INE601U08184 | 19/Jan/2021 | 19/Jan/2031 | 9.55 | Yearly & on Maturity | Call option after 10 years | 1,000,000,000 | 1,000,000,000 | TMFL PERPETUAL G FY 20-21 | HYBRID PERPETUA |
| TATA MOTORS FINANCE LTD*. | INE601U08192 | 02/Mar/2021 | 02/Mar/2031 | 9.55 | Yearly & on Maturity | Call option after 10 years | 2,100,000,000 | 2,100,000,000 | TMFL PERPETUAL H FY 20-21 | HYBRID PERPETUA |
| TATA MOTORS FINANCE LTD*. | INE601U08242 | 15/Jun/2021 | 15/Jun/2031 | 9.10 | Yearly & on Maturity | Call option after 10 years | 2,600,000,000 | 2,600,000,000 | TMFL PERPETUAL A FY 21-22 | HYBRID PERPETUA |
| TATA MOTORS FINANCE LTD*. | INE601U08275 | 03/Dec/2021 | 03/Dec/1931 | 8.35 | Yearly & on Maturity | Call option after 10 years | 1,250,000,000 | 1,250,000,000 | TMFL PERPETUAL B FY 21-22 | HYBRID PERPETUA |

* Maturity date for Perpetual NCDs is assumed as call option date

For Tata Motors Finance Limited

Vinay Lavannis
Company Secretary
Membership No. A7911