

August 07, 2023

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Subject : Intimatin of Record Date & Payment due for NCDs

Dear Sir,

Please find below the details of payment due for NCDs along with the record date for making payment :

Series Name	ISIN Number	NCD AMOUNT	Date of Payment	Record Date	Payment Type	Rate of Interest	Principal Amt (Rs. in Cr)	Interest Amt (Rs. in Cr)
TMFHL UNSECURED NCD B FY 2021-22	INE909H08410	3,000,000,000.00	18-Nov-2023	02-Nov-2023	Interest	9.11%	-	27.33
TMFHLPERPETUAL C FY 2020-21	INE909H08345	1,000,000,000.00	30-Dec-2023	14-Dec-2023	Interest	7.7475%	-	7.75
TMFHLPERPETUAL D FY 2020-21	INE909H08329	1,000,000,000.00	30-Dec-2023	14-Dec-2023	Interest	7.7499%	-	7.75
TMFHLPERPETUAL E FY 2020-21	INE909H08337	1,500,000,000.00	30-Dec-2023	14-Dec-2023	Interest	7.7505%	-	11.63
TMFHLPERPETUAL F FY 2020-21	INE909H08311	1,500,000,000.00	30-Dec-2023	14-Dec-2023	Interest	7.7541%	-	11.63
TMFHL UNSECURED NCD C FY 2021-22	INE909H08428	3,000,000,000.00	30-Dec-2023	14-Dec-2023	Interest	9.09%	-	27.27
TMFHL UNSECURED NCD E FY 2021-22	INE909H08444	6,000,000,000.00	25-Feb-2024	09-Feb-2024	Interest	7.7%	-	46.20
TMFHLPERPETUAL G FY 2020-21	INE909H08352	1,500,000,000.00	10-Mar-2024	23-Feb-2024	Interest	7.9947%	-	11.99
TMFHLPERPETUAL H FY 2020-21	INE909H08360	1,000,000,000.00	10-Mar-2024	23-Feb-2024	Interest	7.9944%	-	7.99
TMFHLPERPETUAL I FY 2020-21	INE909H08378	1,000,000,000.00	10-Mar-2024	23-Feb-2024	Interest	7.9926%	-	7.99

You are requested to take a note of the same.

Thanking You,

For TMF Holdings Ltd

Authorised Signatories

