



February 01, 2024

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Subject : Intimatin of Record Date & Payment due for NCDs

Dear Sir,

Please find below the details of payment due for NCDs along with the record date for making payment :

Series Name	ISIN Number	NCD AMOUNT	Date of Payment	Record Date	Payment Type	Rate of Interest	Principal Amt (Rs. in Cr)	Interest Amt (Rs. in Cr)
TMFSL UNSECURED NCD A FY 2021-22	INE477S08092	1,950,000,000.00	20/May/2024	04/May/2024	Principal & Interest	10.5%	195.00	20.48
TMFL TIER II B FY 2019-20	INE601U08077	2,000,000,000.00	31/May/2024	15/May/2024	Interest	9.95%	-	19.90
TMFL UNSECURED NCD B FY 2021-22	INE601U08234	4,000,000,000.00	31/May/2024	15/May/2024	Principal & Interest	9.77%	400.00	39.08
TMFL PERPETUAL A FY 2019-20	INE601U08085	1,000,000,000.00	18/Jun/2024	02/Jun/2024	Interest	11.5%	-	11.50
TMFL UNSECURED NCD C FY 2021-22	INE601U08259	5,250,000,000.00	25/Jun/2024	09/Jun/2024	Principal & Interest	7.15%	525.00	37.54
TMFL PERPETUAL A FY 2020-21	INE601U08127	150,000,000.00	14/Jul/2024	28/Jun/2024	Interest	10.5%	-	1.58
TMFL PERPETUAL A FY 2014-15	INE909H08188	503,000,000.00	05/Sep/2024	20/Aug/2024	Principal if call option is exercised	11.1%	50.30	-
TMFL PERPETUAL A FY 2014-15	INE909H08188	503,000,000.00	05/Sep/2024	20/Aug/2024	Interest	11.1%	-	5.58
TMFL PERPETUAL B FY 2020-21	INE601U08135	430,000,000.00	09/Sep/2024	24/Aug/2024	Interest	10.25%	-	4.41
TMFL TIER II A FY 2014-15	INE909H08196	250,000,000.00	12/Sep/2024	27/Aug/2024	Principal & Interest	10.6%	25.00	2.65
TMFL PERPETUAL C FY 2020-21	INE601U08143	1,000,000,000.00	24/Sep/2024	08/Sep/2024	Interest	10.25%	-	10.25
TMFL TIER II B FY 2014-15	INE909H08204	600,000,000.00	26/Sep/2024	10/Sep/2024	Principal & Interest	10.35%	60.00	6.21

You are requested to take a note of the same.

Thanking You,

For TATA MOTORS FINANCE LTD
(Formerly TATA Motors Finance Solutions Ltd)

Authorised Signatories

TATA MOTORS FINANCE LIMITED
(Formerly Tata Motors Finance Solutions Limited)

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