

TMF Holdings Limited

April 05, 2024

To
NATIONAL STOCK EXCHANGE OF INDIA LTD.
Debt Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai, Maharashtra 400051

Kind Att: Mr. Prabal Bordiya/ Mr. Ralin Pen/ Mr. Yogesh Deshmukh

Subject: Reporting of information pursuant to Chapter VIII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) in regard to Specifications related to ISIN for debt securities for the half year ended March 31, 2024.

Dear Sir/Madam,

This has reference to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding "Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper" (updated on April 13, 2022).

Pursuant to Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of the above-mentioned circular, the issuer shall within fifteen days from the end of every half year submit a statement, to the stock exchange, where its debt securities are listed, as well as to the depository.

Therefore, we have attached herewith the annexure containing the data of existing debt securities of TMF Holdings Limited for the half year ended March 31, 2024 in the format prescribed by SEBI vide its aforesaid circular.

Request you to kindly take this on record.

Thanking you

Yours faithfully,

For **TMF HOLDINGS LIMITED**

VINAY LAVANNIS
Company Secretary
Membership No.: A7911

TMF HOLDINGS LTD 31-Mar-2024

Name of the issuer	ISIN number	Issuance date	Maturity date / Call Option Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding (Maturity Value)	Series Name	Instrument Nature
TMF HOLDINGS LTD	INE909H08402	14-Oct-2021	14-Oct-2024	Zero Coupon	At Maturity	N.A.	1,65,00,00,000	2,02,28,30,700	TMFHL UNSECURED NCD A FY 2021-22	Unsecured ZCD Par Premium
TMF HOLDINGS LTD	INE909H08436	25-Feb-2022	24-Feb-2025	Zero Coupon	At Maturity	N.A.	1,00,00,00,000	1,24,92,44,000	TMFHL UNSECURED NCD D FY 2021-22	Unsecured ZCD Par Premium
TMF HOLDINGS LTD	INE909H08451	22-Mar-2022	26-Sep-2025	Zero Coupon	At Maturity	N.A.	3,00,00,00,000	3,89,32,14,000	TMFHL UNSECURED NCD F FY 2021-22	Unsecured ZCD Par Premium
TMF HOLDINGS LTD	INE909H08469	30-Aug-2022	28-Aug-2026	Zero Coupon	At Maturity	N.A.	6,00,00,00,000	8,31,32,94,000	TMFHL UNSECURED NCD A FY 2022-23	Unsecured ZCD Par Premium
TMF HOLDINGS LTD	INE909H08410	18-Nov-2021	18-Nov-2024	3 M TBILL + 2.45%	Yearly & on Maturity	N.A.	3,00,00,00,000	3,00,00,00,000	TMFHL UNSECURED NCD B FY 21-22	Unsecured Floating Rate NCD
TMF HOLDINGS LTD	INE909H08428	30-Nov-2021	30-Dec-2024	3 M TBILL + 2.43%	Yearly & on Maturity	N.A.	3,00,00,00,000	3,00,00,00,000	TMFHL UNSECURED NCD C FY 21-22	Unsecured Floating Rate NCD
TMF HOLDINGS LTD	INE909H08444	25-Feb-2022	25-Feb-2025	7.70000	Yearly & on Maturity	N.A.	6,00,00,00,000	6,00,00,00,000	TMFHL UNSECURED NCD E FY 21-22	Unsecured Coupon Bearing NCD
TMF HOLDINGS LTD	INE909H08295	11-Aug-2020	11-Aug-2030	8.75510	Yearly & on Maturity	Call option after 10 years	1,95,00,00,000	1,95,00,00,000	TMFHL PERPETUAL A FY 2020-21	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08303	18-Aug-2020	18-Aug-2030	8.75510	Yearly & on Maturity	Call option after 10 years	3,05,00,00,000	3,05,00,00,000	TMFHL PERPETUAL B FY 2020-21	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08345	30-Dec-2020	30-Dec-2030	7.74750	Yearly & on Maturity	Call option after 10 years	1,00,00,00,000	1,00,00,00,000	TMFHL PERPETUAL C FY 2020-21	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08329	30-Dec-2020	30-Dec-2030	7.74990	Yearly & on Maturity	Call option after 10 years	1,00,00,00,000	1,00,00,00,000	TMFHL PERPETUAL D FY 2020-21	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08337	30-Dec-2020	30-Dec-2030	7.75050	Yearly & on Maturity	Call option after 10 years	1,50,00,00,000	1,50,00,00,000	TMFHL PERPETUAL E FY 2020-21	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08311	30-Dec-2020	30-Dec-2030	7.75410	Yearly & on Maturity	Call option after 10 years	1,50,00,00,000	1,50,00,00,000	TMFHL PERPETUAL F FY 2020-21	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08352	10-Mar-2021	10-Mar-2031	7.99470	Yearly & on Maturity	Call option after 10 years	1,50,00,00,000	1,50,00,00,000	TMFHL PERPETUAL G FY 2020-21	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08360	10-Mar-2021	10-Mar-2031	7.99440	Yearly & on Maturity	Call option after 10 years	1,00,00,00,000	1,00,00,00,000	TMFHL PERPETUAL H FY 2020-21	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08378	10-Mar-2021	10-Mar-2031	7.99260	Yearly & on Maturity	Call option after 10 years	1,00,00,00,000	1,00,00,00,000	TMFHL PERPETUAL I FY 2020-21	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08386	10-Jun-2021	10-Jun-2031	7.29620	Yearly & on Maturity	Call option after 10 years	2,50,00,00,000	2,50,00,00,000	TMFHL PERPETUAL A FY 2021-22	Unsecured Hybrid Perpetual
TMF HOLDINGS LTD	INE909H08394	23-Jun-2021	23-Jun-2031	7.30290	Yearly & on Maturity	Call option after 10 years	2,00,00,00,000	2,00,00,00,000	TMFHL PERPETUAL B FY 2021-22	Unsecured Hybrid Perpetual

* Maturity date is assumed as call option date for Perpetual NCDs