



April 05, 2024

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal St, Kala Ghoda,
Fort, Mumbai - 400001

Kind Attention: Mr. Yogesh Deshmukh / Mr. Prabal Bordiya / Mr. Ralin Pen

Subject: Reporting of information pursuant to Chapter VIII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) in regard to Specifications related to ISIN for debt securities for the half year ended March 31, 2024.

Dear Sir/Madam,

This has reference to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding "Operational Circular for issue and listing of Non-convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper" (updated on April 13, 2022).

Pursuant to Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of the above-mentioned circular, the issuer shall within fifteen days from the end of every half year submit a statement, to the stock exchange, where its debt securities are listed, as well as to the depository.

Therefore, we have attached herewith the annexure containing the data of existing Debt securities of Tata Motors Finance Limited (Formerly Tata Motors Finance Solutions Limited) for the half year ended March 31, 2024 in the format prescribed by SEBI vide its aforesaid circular.

Request you to kindly take this on record.

Thanking you

Yours faithfully,

For **TATA MOTORS FINANCE LIMITED**
(Formerly Tata Motors Finance Solutions Limited)

VINAY LAVANNIS
Company Secretary
Membership No. A7911

TATA MOTORS FINANCE LIMITED
(Formerly Tata Motors Finance Solutions Limited)

I- Think Techno Campus Building A 2nd Floor Off Pokhran Road 2 Thane West 400 601
Tel 91 22 6181 5400 Fax 91 22 6181 5700 website www.tmf.co.in CIN- U65910MH1992PLC187184
Registered Office 14 4th Floor Sir H C Dinshaw Building 16 Horniman Circle Fort Mumbai 400 001 Maharashtra

TATA MOTORS FINANCE LTD. 31-Mar-2024

Name of the issuer	ISIN number	Issuance date	Maturity date / Call Option date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding (Maturity Value)	Series Name	Instrument Nature
TATA MOTORS FINANCE LTD *	INE601U08150	11-Nov-2020	11-Nov-2030	9.75	Yearly & on Maturity	Call option after 10 years	85,00,00,000	85,00,00,000	TMFL PERPETUAL D FY 20-21	HYBRID PERPETUA
TATA MOTORS FINANCE LTD *	INE601U08168	03-Dec-2020	03-Dec-2030	9.75	Yearly & on Maturity	Call option after 10 years	1,00,00,00,000	1,00,00,00,000	TMFL PERPETUAL E FY 20-21	HYBRID PERPETUA
TATA MOTORS FINANCE LTD *	INE601U08176	21-Dec-2020	21-Dec-2030	9.60	Yearly & on Maturity	Call option after 10 years	60,00,00,000	60,00,00,000	TMFL PERPETUAL F FY 20-21	HYBRID PERPETUA
TATA MOTORS FINANCE LTD *	INE601U08184	19-Jan-2021	19-Jan-2031	9.55	Yearly & on Maturity	Call option after 10 years	1,00,00,00,000	1,00,00,00,000	TMFL PERPETUAL G FY 20-21	HYBRID PERPETUA
TATA MOTORS FINANCE LTD *	INE601U08192	02-Mar-2021	02-Mar-2031	9.55	Yearly & on Maturity	Call option after 10 years	2,10,00,00,000	2,10,00,00,000	TMFL PERPETUAL H FY 20-21	HYBRID PERPETUA
TATA MOTORS FINANCE LTD *	INE601U08242	15-Jun-2021	15-Jun-2031	9.10	Yearly & on Maturity	Call option after 10 years	2,60,00,00,000	2,60,00,00,000	TMFL PERPETUAL A FY 21-22	HYBRID PERPETUA
TATA MOTORS FINANCE LTD *	INE601U08275	03-Dec-2021	03-Dec-2031	8.35	Yearly & on Maturity	Call option after 10 years	1,25,00,00,000	1,25,00,00,000	TMFL PERPETUAL B FY 21-22	HYBRID PERPETUA

* Maturity date for Perpetual NCDs is assumed as call option date