



April 05, 2024

To
NATIONAL STOCK EXCHANGE OF INDIA LTD.
Debt Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai, Maharashtra 400051

Kind Attention: Mr. Yogesh Deshmukh / Mr. Prabal Bordiya/ Mr. Ralin Pen

Subject: Reporting of information pursuant to Chapter VIII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) in regard to Specifications related to ISIN for debt securities for the half year ended March 31, 2024.

Dear Sir/Madam,

This has reference to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding "Operational Circular for issue and listing of Non-convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper" (updated on April 13, 2022).

Pursuant to Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of the above-mentioned circular, the issuer shall within fifteen days from the end of every half year submit a statement, to the stock exchange, where its debt securities are listed, as well as to the depository.

Therefore, we have attached herewith the annexure containing the data of existing Debt securities of Tata Motors Finance Limited (Formerly Tata Motors Finance Solutions Limited) for the half year ended March 31, 2024 in the format prescribed by SEBI vide its aforesaid circular.

Request you to kindly take this on record.

Thanking you

Yours faithfully,
For **TATA MOTORS FINANCE LIMITED**
(Formerly Tata Motors Finance Solutions Limited)

VINAY LAVANNIS
Company Secretary
Membership No. A7911

TATA MOTORS FINANCE LIMITED
(Formerly Tata Motors Finance Solutions Limited)

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Registered Office 14 4th Floor Sir H C Dinshaw Building 16 Horniman Circle Fort Mumbai 400 001 Maharashtra

TATA MOTORS FINANCE LTD. 31-Mar-2024

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding (Maturity Value)	Series Name	Instrument Nature
TATA MOTORS FINANCE LTD	INE477S08118	25-Feb-2022	21-Feb-2025	Zero Coupon	At Maturity	N.A.	1,00,00,00,000	1,24,08,68,000	TMFSL UNSECURED NCD B FY 2122	Unsecured ZCD Par Premium NCD
TATA MOTORS FINANCE LTD	INE477S08100	25-Feb-2022	25-Feb-2025	7.48000	Yearly & on Maturity	N.A.	4,00,00,00,000	4,00,00,00,000	TMFSL UNSECURED NCD C FY 2122	Unsecured Coupon Bearing NCD
TATA MOTORS FINANCE LTD	INE477S08092	20-May-2021	20-May-2024	3 Month T-bill+3.65 %	Yearly & on Maturity	N.A.	1,95,00,00,000	1,95,00,00,000	TMFSL UNSECURED NCD A FY 21-22	Unsecured Floating Rate NCD
TATA MOTORS FINANCE LTD	INE601U08283	21-Jan-2022	21-Jan-2025	Zero Coupon	At Maturity	N.A.	2,50,00,00,000	3,08,73,07,500	TMFL UNSECURED NCD D FY 2021-22	Unsecured ZCD Par Premium
TATA MOTORS FINANCE LTD	INE601U08309	30-Aug-2022	28-Aug-2026	Zero Coupon	At Maturity	N.A.	7,00,00,00,000	9,66,31,64,000	TMFL UNSECURED NCD A FY 2022-23	Unsecured ZCD Par Premium
TATA MOTORS FINANCE LTD	INE909H08196	12-Sep-2014	12-Sep-2024	10.60000	Yearly & on Maturity	N.A.	25,00,00,000	25,00,00,000	TMFL TIER II A FY 14-15	Unsecured Tier II
TATA MOTORS FINANCE LTD	INE909H08204	26-Sep-2014	26-Sep-2024	10.35000	Yearly & on Maturity	N.A.	60,00,00,000	60,00,00,000	TMFL TIER II B FY 14-15	Unsecured Tier II
TATA MOTORS FINANCE LTD	INE909H08212	19-Dec-2014	19-Dec-2024	9.70000	Yearly & on Maturity	N.A.	1,50,00,00,000	1,50,00,00,000	TMFL TIER II C FY 14-15	Unsecured Tier II
TATA MOTORS FINANCE LTD	INE601U08010	13-Nov-2017	13-Nov-2027	8.35000	Yearly & on Maturity	N.A.	50,00,00,000	50,00,00,000	TMFL TIER II A FY 17-18	Unsecured Tier II
TATA MOTORS FINANCE LTD	INE601U08051	29-Mar-2019	29-Mar-2029	10.00000	Yearly & on Maturity	N.A.	1,50,00,00,000	1,50,00,00,000	TMFL TIER II B FY 18-19	Unsecured Tier II
TATA MOTORS FINANCE LTD	INE601U08077	31-May-2019	31-May-2029	9.95000	Yearly & on Maturity	N.A.	2,00,00,00,000	2,00,00,00,000	TMFL TIER II B FY 19-20	Unsecured Tier II
TATA MOTORS FINANCE LTD *	INE909H08188	05-Sep-2014	05-Sep-2024	11.10000	Yearly & on Maturity	Call option after 10 years	50,30,00,000	50,30,00,000	TMFL PERPETUAL A FY 14-15	Unsecured Perpetual
TATA MOTORS FINANCE LTD *	INE601U08085	18-Jun-2019	18-Jun-2029	11.50000	Yearly & on Maturity	Call option after 10 years	1,00,00,00,000	1,00,00,00,000	TMFL PERPETUAL A FY 19-20	Unsecured Hybrid Perpetual
TATA MOTORS FINANCE LTD *	INE601U08093	01-Nov-2019	01-Nov-2029	11.50000	Yearly & on Maturity	Call option after 10 years	60,00,00,000	60,00,00,000	TMFL PERPETUAL B FY 19-20	Unsecured Hybrid Perpetual
TATA MOTORS FINANCE LTD *	INE601U08101	21-Nov-2019	21-Nov-2029	11.50000	Yearly & on Maturity	Call option after 10 years	45,00,00,000	45,00,00,000	TMFL PERPETUAL C FY 19-20	Unsecured Hybrid Perpetual
TATA MOTORS FINANCE LTD *	INE601U08119	18-Dec-2019	18-Dec-2029	11.50000	Yearly & on Maturity	Call option after 10 years	45,00,00,000	45,00,00,000	TMFL PERPETUAL D FY 19-20	Unsecured Hybrid Perpetual
TATA MOTORS FINANCE LTD *	INE601U08127	14-Jul-2020	14-Jul-2030	10.50000	Yearly & on Maturity	Call option after 10 years	15,00,00,000	15,00,00,000	TMFL PERPETUAL A FY 20-21	Unsecured Hybrid Perpetual
TATA MOTORS FINANCE LTD *	INE601U08135	09-Sep-2020	09-Sep-2030	10.25000	Yearly & on Maturity	Call option after 10 years	43,00,00,000	43,00,00,000	TMFL PERPETUAL B FY 20-21	Unsecured Hybrid Perpetual
TATA MOTORS FINANCE LTD *	INE601U08143	24-Sep-2020	24-Sep-2030	10.25000	Yearly & on Maturity	Call option after 10 years	1,00,00,00,000	1,00,00,00,000	TMFL PERPETUAL C FY 20-21	Unsecured Hybrid Perpetual
TATA MOTORS FINANCE LTD	INE601U08259	25-Jun-2021	25-Jun-2024	7.15000	Yearly & on Maturity	N.A.	5,25,00,00,000	5,25,00,00,000	TMFL UNSECURED NCD C FY 2021-22	Unsecured Coupon Bearing NCD
TATA MOTORS FINANCE LTD	INE601U08291	21-Jan-2022	20-Jan-2025	7.28000	Yearly & on Maturity	N.A.	35,00,00,000	35,00,00,000	TMFL UNSECURED NCD E FY 2021-22	Unsecured Coupon Bearing NCD
TATA MOTORS FINANCE LTD	INE601U08234	31-May-2021	31-May-2024	3 Month T-bill+2.94 %	Yearly & on Maturity	N.A.	4,00,00,00,000	4,00,00,00,000	TMFL UNSECURED NCD B FY 2021-22	Unsecured Floating Rate NCD

* Maturity date for Perpetual NCDs is assumed as call option date