

# TMF Holdings Limited

June 18, 2024

To

**National Stock Exchange of India Limited**

Listing Department,

Exchange Plaza,

Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051

**Kind Attn: Apurva Meghraj / Harmeet Singh**

**Sub – Asset Liability Management (ALM) Returns for the month of May 2024**

Dear Sir/Madam,

In accordance with the disclosure requirements as per Annexure II of the SEBI Circular no. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019 pertaining to Listing of Commercial Papers, we wish to submit the following Asset Liability Management (ALM) Returns for the month end May 2024.

1. Structural Liquidity Statement (ALM-2)
2. Interest Rate Sensitivity Statement (ALM-3)

Above mentioned returns are enclosed herewith as submitted to the RBI.

Yours Sincerely,

**For TMF Holdings Ltd.**

**Authorized Signatories**



All Monetary Items present in this return shall be reported in ₹ Lakhs Only

Table 2. Statement of Structural Liquidity	Particulars	Actual outflow/inflow during last 12 months, starting 0 day to 7 days											Remarks	Actual outflow/inflow during last 12 months, starting 8 days to 14 days		
		0 day to 7 days	8 days to 14 days	15 days to 30/31 days (90/91 days) (90/91)	Over one month and upto 2 months	Over two months and upto 3 months	Over 3 months and upto 6 months	Over 6 months and upto 1 year	Over 1 year and upto 3 years	Over 3 years and upto 5 years	Over 5 years	Total		X10	X11	X12
<b>A. OUTFLOWS</b>																
<b>1. General (including)</b>																
(i) Equity Capital																
(i) Perpetual / Non Redeemable Preference Shares																
(ii) Non-Perpetual / Redeemable Preference Shares																
(iii) Others																
<b>2. Reserves &amp; Surplus (including provisions and contingencies)</b>																
(i) Share Premium Reserve																
(ii) General Reserve																
(iii) Statutory Special Reserve (Section 45-IC reserve to be shown separately below item no. (iv))																
(iv) Reserve under Sec 45-IC of RBI Act 1934																
(v) Capital Redemption Reserve																
(vi) Debenture Redemption Reserve																
(vii) Other Capital Reserves																
(viii) Other Reserve Reserves																
(ix) Investment Fluctuation Reserve/Investment Reserves																
(x) Miscellaneous Reserves (a/c)																
(i) Rev. Reserve - Property																
(ii) Rev. Reserve - Financial Assets																
(iii) Rev. Reserve - Share Application Money Pending Allotment																
(iv) Other (Please mention)																
(xv) Balance of profit and loss account																
<b>3. Gifts, Grants, Donations &amp; Benefactions</b>																
<b>4. Bonds &amp; Notes (in ₹)</b>																
(i) Plain Vanilla Bonds (As per residual maturity of the)																
(i) Bonds with embedded call / put options including zero coupon / deep discount bonds (As per residual period for the earliest exercise date for the embedded option)																
(ii) Fixed Rate Notes																
<b>5. Deposits (in ₹)</b>																
(i) Term Deposits from Public																
(ii) Others																
<b>6. Borrowings (including interbank deposits)</b>																
(i) Bank Borrowings (including overdraft)																
(a) Bank borrowings in the nature of Term Money Borrowing																
(b) Bank borrowings in the nature of WCCL																
(c) Bank borrowings in the nature of Cash Credit (CC)																
(d) Bank borrowings in the nature of Letter of Credit (LC)																
(e) Bank borrowings in the nature of ECL																
(f) Other bank borrowings																
(ii) Inter Corporate Deposits (Other than Related Parties) (These being contractual / wholesale deposits, shall be disclosed as per their residual maturity)																
(iii) Loans from Related Parties (including KCD)																
(iv) Corporate Debt																
(a) Borrowing from Central Government / State Government																
(b) Borrowing from RBI																
(c) Borrowing from Public Sector Undertakings (PSUs)																
(d) Borrowing from Others (Please specify)																
(v) Commercial Papers (CP)																
(vi) Of which (As a Market Lender)																
(a) To Banks																
(b) To NBFCs																
(c) To Insurance Companies																
(d) To Pension Funds																
(e) To Others (Please specify)																
(vii) Non-Convertible Debentures (NCD) (As a Secured (including F+))																
(a) Secured (including F+)																
(i) Subscribed by Retail Investors																
(ii) Subscribed by Banks																
(iii) Subscribed by NBFCs																
(iv) Subscribed by Mutual Funds																
(v) Subscribed by Insurance																
(vi) Subscribed by Pension Funds																
(vii) Others (Please specify)																
(b) Unsecured (including F+)																
(i) Subscribed by Retail Investors																
(ii) Subscribed by Banks																
(iii) Subscribed by NBFCs																
(iv) Subscribed by Mutual Funds																
(v) Subscribed by Insurance																
(vi) Subscribed by Pension Funds																
(vii) Others (Please specify)																
(viii) Convertible Debentures (As a Secured (including F+)) (Debtors with embedded call / put options As per residual period for the earliest exercise date for the embedded option)																
(a) Secured (including F+)																
(i) Subscribed by Retail Investors																
(ii) Subscribed by Banks																
(iii) Subscribed by NBFCs																
(iv) Subscribed by Mutual Funds																
(v) Subscribed by Insurance																
(vi) Subscribed by Pension Funds																
(vii) Others (Please specify)																
(b) Unsecured (including F+)																
(i) Subscribed by Retail Investors																
(ii) Subscribed by Banks																
(iii) Subscribed by NBFCs																
(iv) Subscribed by Mutual Funds																
(v) Subscribed by Insurance																
(vi) Subscribed by Pension Funds																
(vii) Others (Please specify)																
(ix) Other																
(a) Reverse Repo																
(b) Repo																
(c) CDO																
(d) Others (Please specify)																
<b>7. Current Liabilities &amp; Provisions (including overdrafts)</b>																
(i) sundry creditor																
(ii) Expenses payable (Other than interest)																
(iii) Advance income received from borrowers pending																
(iv) Interest payable on deposits and borrowings																
(v) Provisions for Standard Assets																
(vi) Provisions for Non Performing Assets (NPAs)																
(vii) Provisions for Impaired Assets (PIA)																
(viii) Other Provisions (Please Specify)																
<b>8. Statutory Dues</b>																
(i) Unpaid Income Tax																
(ii) Pending for less than 7 years																
(iii) Pending for greater than 7 years																
<b>9. Any Other Unclaimed Amount</b>																
<b>10. Debt Service Realisation Account</b>																
<b>11. Other Outflows</b>																
<b>12. Outflows On Account of Off Balance Sheet (OBS) Exposure (including derivatives)</b>																
(i) Loans commitments pending disbursement																
(ii) Lines of credit committed to other institution																
(iii) Letters of Credit																
(iv) Other Guarantees																
(v) Bills discounted/redeemed																
(vi) Derivative Securities Exposure (including derivatives)																
(a) Forward Rate Contracts																
(b) Futures Contracts																
(c) Options Contracts																
(d) Forward Rate Agreements																
(e) Swaps - Currency																
(f) Swaps - Interest Rate																
(g) Cross Default Swaps																
(h) Other Derivatives																
(vii) Others																
<b>A. TOTAL OUTFLOWS (A)</b>																
Sum of 1 to 12																
<b>A1. Cumulative Outflows</b>																
<b>B. INFLOWS</b>																
1. Cash (in 1 to 30/31 day time bucket)																
2. Remittance in Transit																
<b>3. Balances With Banks</b>																
(a) Current Account																
(The stipulated minimum balance to be shown in 6 months to 1 year bucket. The balance in excess of the minimum balance to be shown in 1 to 30 day time bucket)																
(b) Deposit Accounts (Short Term Deposits (As per residual maturity))																
<b>4. Investments (including)</b>																
(i) Statutory investments (only for NBFCs-C)																
(ii) Listed Investments																
(iii) Current																
(a) Non-current																
(b) Unlisted Investments																
(iv) Cash																
(v) Non-current																
(vi) Venture Capital Funds																
(vii) Other (Please Specify)																
<b>5. Advances (Performing)</b>																
(i) Bills of Exchange and Promissory Notes discounted & rediscounted (As per residual tenure of the underlying bills)																
(ii) Term Loans (The cash inflows on account of the interest and principal of the loan may be disclosed in respective time buckets as per the timing of the cash flows as stipulated in the original / revised repayment schedule)																





DNB4BIRS - Statement of Interest Rate Sensitivity (RS)

All Monetary Items present in this return shall be reported in ₹ Lakhs Only

Table 3. Statement of Interest Rate Sensitivity (RS)

Table with columns for Particulars, 0 day to 7 days (X10), 8 days to 14 days (X20), 15 days to 30/31 days (One month) (X30), Over one month and upto 2 months (X50), Over two months and upto 3 months (X60), Over 3 months and upto 6 months (X90), Over 6 months and upto 1 year (X100), Over 1 year and upto 2 years (X200), Over 2 years and upto 3 years (X300), Over 3 years and upto 5 years (X400), Non-sensitive (X10), and Total (X100). Rows include A. LIABILITIES (OUTFLOW), A.1 Capital (Equity), A.2 Reserves & Surplus, B. Borrowings, C. Current Liabilities & Provisions, and D. Net Worth (Equity).

